

**CONSUMERS GAS COMPANY**

P.O. BOX 5269
1410 N. CULLEN AVENUE
EVANSVILLE, INDIANA 47716
FAX (812) 477-1377

ORIGINAL**SERVING SOUTHERN ILLINOIS**

ALBION	EQUALITY	NEW SHAWNEETOWN
BONE GAP	JUNCTION	RIDGWAY
BROWNS	OMAHA	SHAWNEETOWN
CARM	NEW HAVEN	WEST SALEM

January 9, 2009

OFFICE & PHONE

EVANSVILLE, IN	(812) 477-9030
RIDGWAY, IL	(618) 272-5681
CARM, IL	(618) 382-4158
BION, IL	(618) 445-3012

Illinois Commerce Commission
Chief Clerk
527 E. Capitol Avenue
Springfield, IL 64701

RE: ICC Docket 05-0002
ILL Adm Code 240.10

As required by ILL.C.C.Adm., Code 240.10 Consumers Gas Company is making the FINAL REPORT on loan #200002617176 with Old National Bank, Evansville, Indiana.

This indebtedness was a line-of-credit for \$1,500,000 with an outstanding balance of \$1,491,286.25. The debt was paid off with a short-term loan arrangement until ICC gave its approval on a new long-term debt.

CONSUMERS GAS COMPANY

Constance D. Warren
Accounting Administrator

CHIEF CLERK'S OFFICE

2009 JAN 21 P 1:07

ILLINOIS
COMMERCE COMMISSION